The science of the Bioeconomy

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Our positioning

Evonik is the creative industrial group from Germany and one of the world's leading specialty chemicals companies.



Our credo

The Bioeconomy is one driver to promote a more resource-efficient and sustainable economy. Industrial biotechnology is a key

technology for realising the bioeconomy.

Overview

Bioeconomy

Biotechnology

Genetic engineering

The Science of the Bioeconomy

Definitions

Bioeconomy

Production of renewable biological resources and the conversion of these resources and waste streams into value added products, such as food, feed, and other industrial products and energy. COM(2012) 60, EU Commission, mod.

Bio-based products

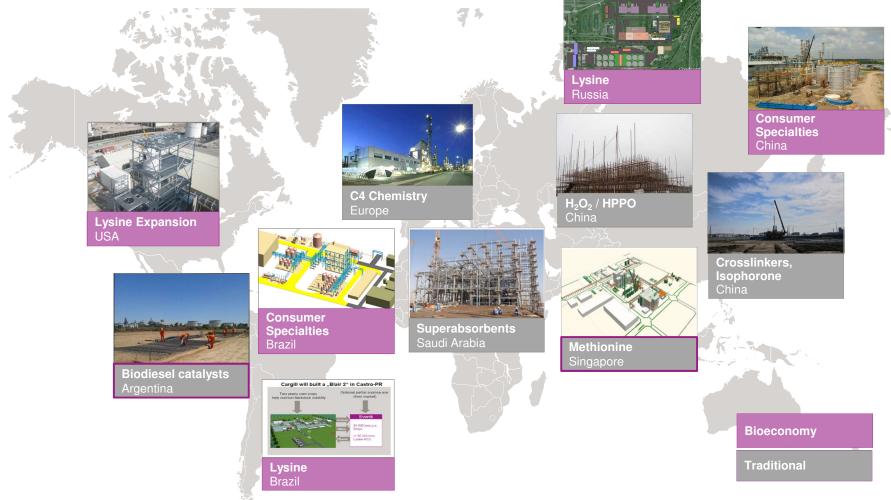
Products wholly or partly derived from biomass. EN 16575

Bio-based products offered by Evonik

Polyamids VESTAMID®Terra	Polye DYNACOLL®Terra	esters DYNAPOL®Terra	VISIOMER® <i>Terra</i>	
Additives BioMTBE	Amino a Feed additives	Acids Health – purified	Cosmetics TEGOSOFT®MM	
Additives VISCOPLEX® Series 10	Cleaning Esterquats	Health RESOMER®		bio- degradable
	VESTAMID® Terra WESTAMID® Terra Additives BioMTBE Wiscoplex®	VESTAMID® Terra VESTAMID® Terra DYNACOLL® Terra Disconse Additives BioMTBE Disconse Feed additives Disconse Cleaning VISCOPLEX®	VESTAMID®TerraDYNACOLL®TerraDYNAPOL®TerraImage: Strain of Strain	VESTAMID®Terra I

Evonik invests in high-growth chemical megatrends

Lighthouse investment projects

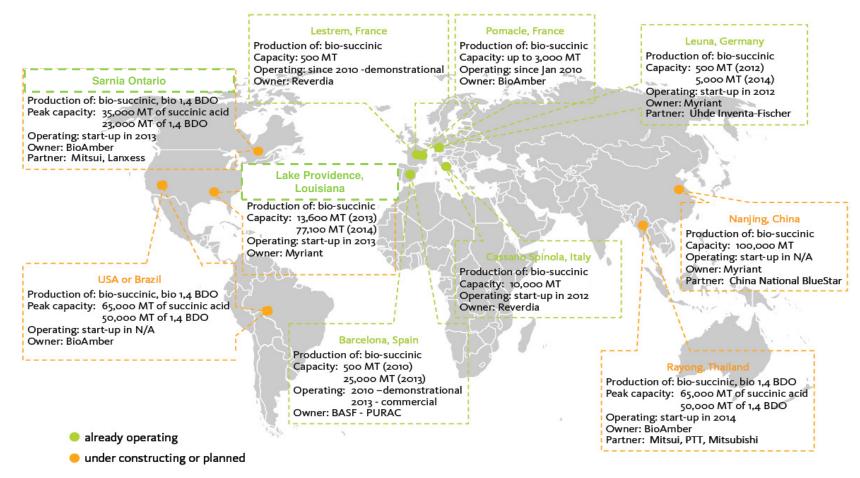


Bioeconomy Press releases



Company	Raw	Intermediate	Product	
Date of Issue	Material	Volume	Commissioning	
DSM/POET (USA)	Cellulosics	Ethanol	Biofuels	
Jan 2012	from corn cobs	90 kta	H1.2014	
Purac/BASF (ES)	Cellulosics	Succinic acid	e.g. Biopolymers	
Mar 2014		10 kt	03.2014	
Solvay/NBE (US)	Sawmill	Torrefied	Substitute coal	
Mar 2014	residues	biomass	Q4.2014	
	250 kt			
LanzaTech (USA)	Wood	Ethanol	Biofuels	
Aug 2010	residues (syngas)	15 kt	2014	
Butamax (USA)	Corn mash	Butanol	Biofuels	
Oct 2013		~180 kt	2015	

Commercializing bio-based succinic acid technology – first operating plants in Europe, expansion in Asia/Americas



Source: Determination of market potential for selected platform chemicals, weastra, 2012

Europe will depend on import of renewable carbon sources

Expected biomass trade routes by 2020, TWh

→ Vegetable oil and bioethanol



Source: World economic forum 2010; the future of industrial biorefineries



Bioeconomy

Bio-based products

Products wholly or partly derived from biomass. EN 16575

Biotechnology Genetic engineering

The Science of the Bioeconomy

Technologies

Bioeconomy

Bio-based products

can be produced by conventional chemical processes or by biotechnology

Biotechnology

The use of living organisms or their components to make products.

Genetic engineering

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	Polyamids	Polyesters			
	VESTAMID®Terra	DYNACOLL®Terra	DYNAPOL®Terra	VISIOMER® <i>Terra</i>	
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Biotechnological processes

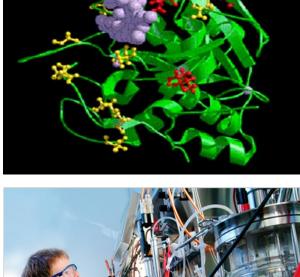
Bio-catalysis:

use of natural catalysts such as isolated enzymes or whole-cells to perform chemical transformations

Fermentation:

use the metabolism of a whole living cell to produce substances e.g. chemicals

Performed in bio-reactor or fermenter







Bio-reactor - Production





Living Cells

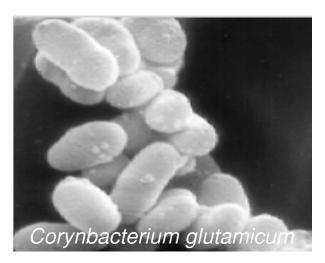


Micro-organisms

- Bacteria e. g. *Corynbacterium glutamicum* Product: sodium-glutamate, flavour enhancing compound, umami taste of food
- Yeast e. g. *Saccharomyces cerevisiae* Product: bread, beer

Higher Organisms

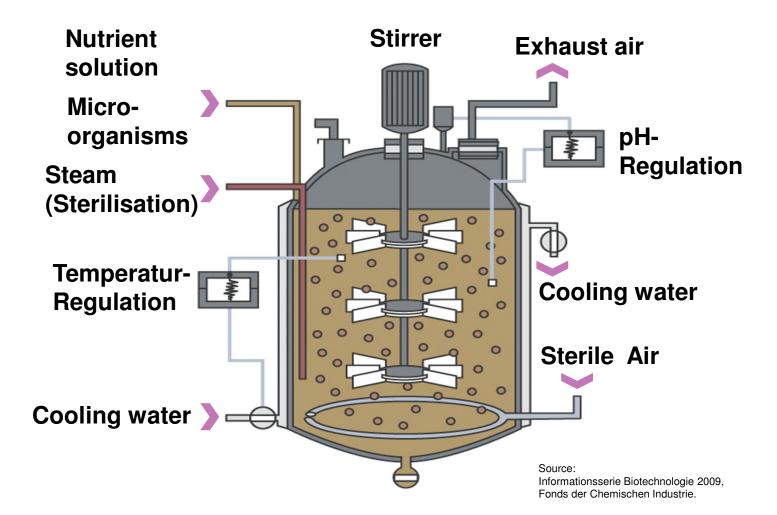
Cells of mammals, humans, insects, plants





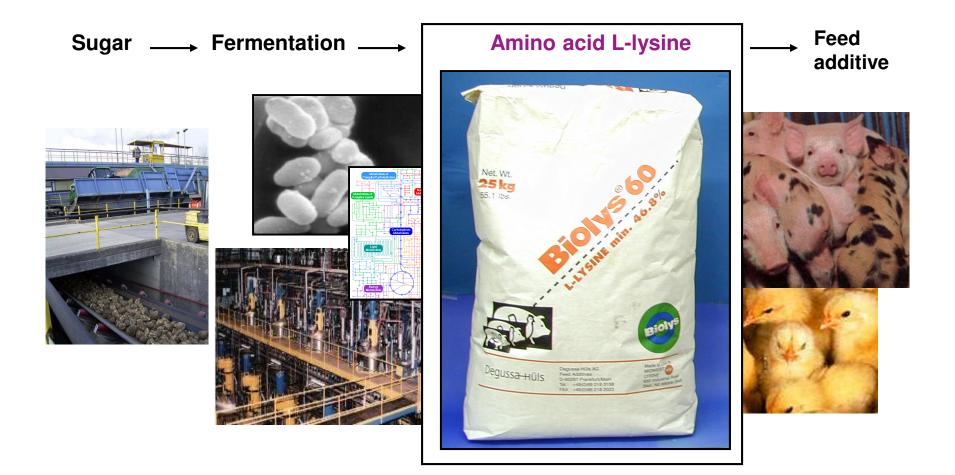
Bio-reactor - Principle





Example: Fermentation to produce amino acids





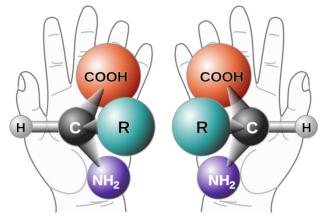
Advantages of biotechnology compared to chemical synthesis

Specificity and selectivity

Final product derived directly, not via intermediate

Stereoselective synthesis of chirale compounds e. g. only L-amino acid, no D-amino acid

- no racemates (mixture of D/L)
- no complex separation process
- no impurities in final product

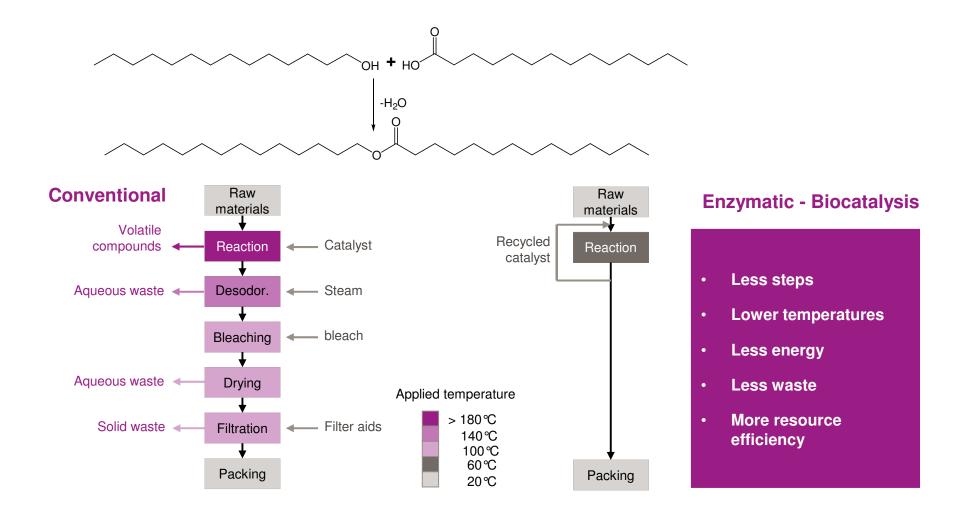


Source: Wikimedia Commons



Sustainability that goes under the skin: Myristyl myristate for cosmetics





Advantages of biotechnology compared to chemical synthesis

Specificity and selectivity

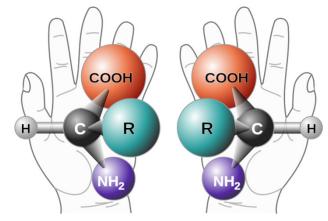
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Stereoselective synthesis of chiral compounds e. g. only L-amino acid, no D-amino acid

- no racemates (mixture of D/L)
- no complex separation process
- no impurities in final product

Efficiency and environmental sustainability

- Economic / safe feedstocks: water, sugar, air, salts
- Mild / safe process conditions: room temperature, atmospheric pressure, medium pH
- Less energy needed, less waste produced



Source: Wikimedia Commons

Technologies

Bioeconomy

Bio-based products can be produced by conventional chemical processes or by biotechnology

Biotechnology

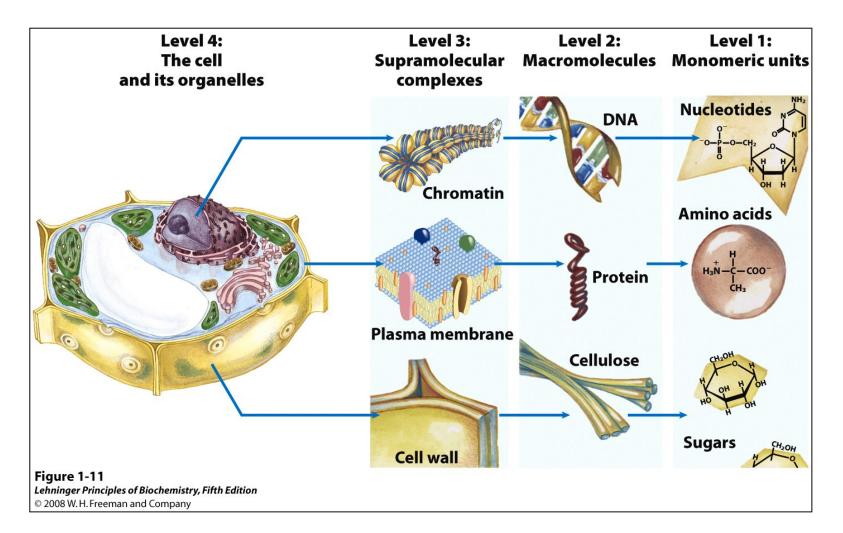
The use of living organisms or their components to make products.

Genetic engineering

Any of various applications of biological science used in the manipulation of the genome of an organism

The Genome

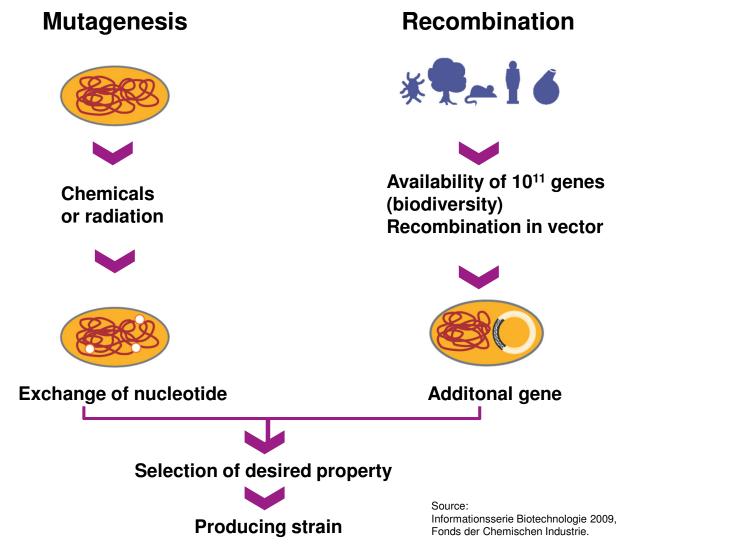




The Science of the Bioeconomy

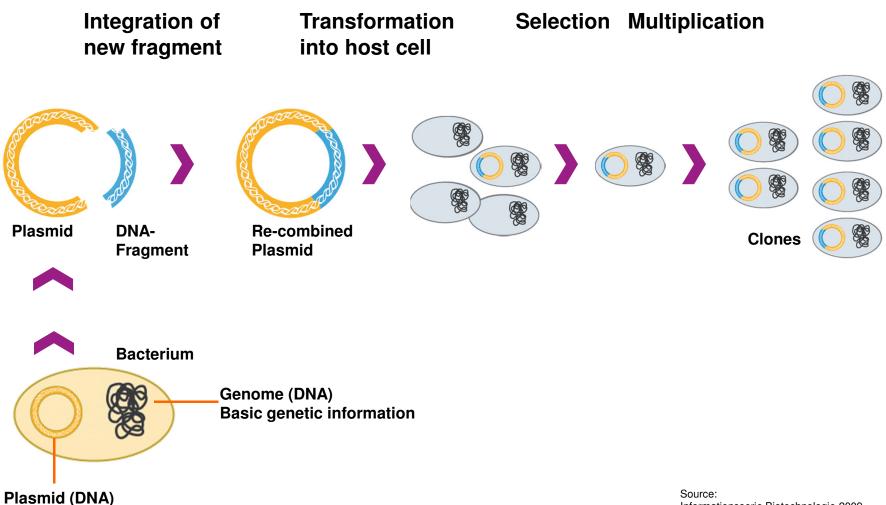
Genetic engineering methods to generate producing strain





Recombination of DNA and transformation into bacterial cell





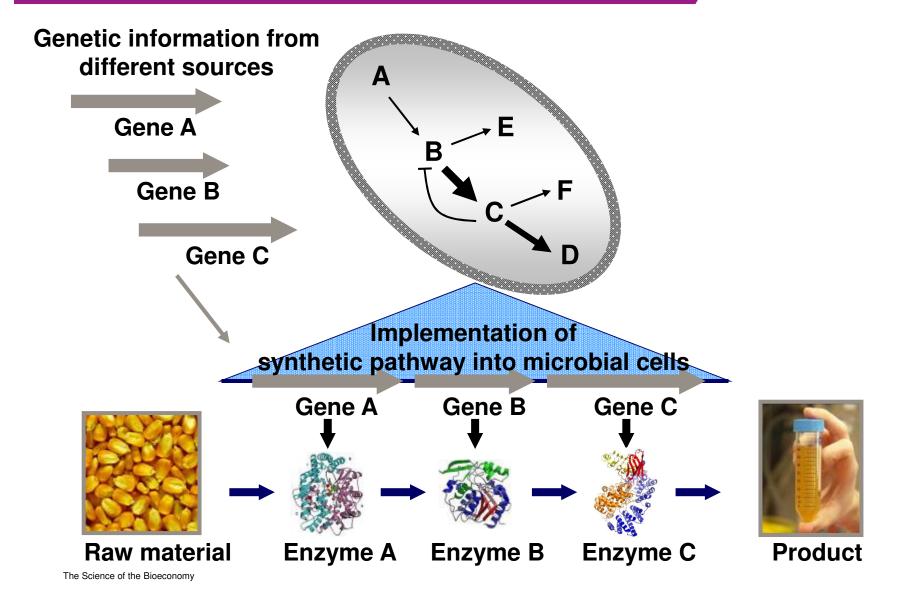
Additional genetic information

Source: Informationsserie Biotechnologie 2009, Fonds der Chemischen Industrie.

The Science of the Bioeconomy

Cell factories to provide customized precursors





Is genetic engineering dangerous?



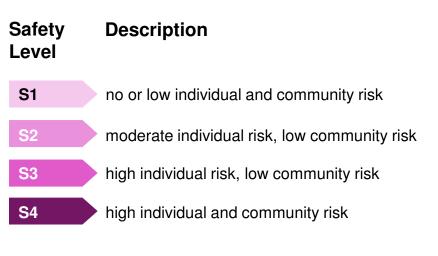
Risk Groups and Biosafety Level Definitions



Risk Groups (World Health Organization)

Viruses	Vaccination strains	Measles Virus	Hepatitis B, HIV	Pox, Ebola Viruses
Fungi	Penicillium Camemberti	Candida	Histoplasma	-
Bacteria	E. coli K 12	Salmonella	Anthrax- Bacteria	-
Safety levels/ Risk groups	1	2	3	4
	increasing risk			

Biosafety Levels



Source: Informationsserie Biotechnologie 2009, Fonds der Chemischen Industrie.

Potential chemical weapons from living organisms: Toxins



- Use of toxins is covered by 1925 Geneva Protocol Biological and Toxin Weapons Convention of 1972 Chemical Weapons Convention
- Toxins are poisons produced by living organisms e.g. bacteria, fungi, algae and plants
- Toxins are peptides, proteins or low-molecular organic compounds
- Toxins are less suitable for dispersal on a large scale. Nonetheless, they could be used for sabotage or in especially designed inputs, e.g. against key persons.
- Most toxins are unstable in alkaline water solutions and are thus easily destroyed by means of normal decontamination methods.

Source: A FOA Briefing Book on Chemical Weapons.

Examples Bacterial Toxins



Botulinum toxin

produced by *Clostridium botulinum*, causes a severe form of food-poisoning (botulism), used in treating squinting and other muscular disorders.

Staphylococcus enterotoxin type B

produced by *Staphylococcus aureus,* causes food-poisoning symptoms

Saxitoxin

produced by blue-green algae (*cyanobacteria*) which are food for mussels, attacks the nervous system and has a paralyzing effect, included in Schedule 1 of the CWC

Source: A FOA Briefing Book on Chemical Weapons.

Examples Plant Toxin and Bioregulators



Plant Toxin

Ricin extracted from seeds of the castor oil plant or produced by *E. coli*, blocks the body's synthesis of proteins, death frequently occurs through heart failure, included in Schedule 1 of the CWC

Bioregulators

No toxins, but possible use is similar

Example: Substance P, a polypeptide, causes a rapid loss of blood pressure which may cause unconsciousness

Source: A FOA Briefing Book on Chemical Weapons.

